

OVERVIEW

This document reviews the significant enhancements to DentaLab for QuickBooks(DQB) for the first quarter of 2007 based on requests and suggestions from users of the system as well as the technical support staff. Here is a summary list:

- New Custom Fields in QuickBooks**
- Add Items from Invoice Screen**
- Save and New Case Button**
- Ship Date Set in Invoice**
- Preserve Find Results**
- Customer Groups**
- Analysis Tab**
- Calculator**

More details can be found on the following pages. In addition, we have developed a number of white papers for more in-depth discussion and training on specific topics. These are available upon request.

New Custom Fields in QuickBooks

We have created two new fields to compliment the existing custom fields created by DentaLab in QuickBooks. Pan Code and Request Date are used to hold info specific to a case. The Pan Code field will contain the pan assigned to the case. The Requested Date field will contain the date the doctor requested the case to be back in their office.

Add Items from Invoice Screen

After choosing to invoice a case you are presented with options to add items to the invoice that are not included in the case and change prices by percent or by entering the desired amount. You are also able to sort line items as desired and change the item's description. The added items are saved into the original case.

Save and New Case Button

We created a button in the case entry screen of DQB named Save & New. This button will save the current case and start a new case for the same doctor.

Ship Date Set in Invoice

When a case is invoiced the Ship Date is transferred to the invoice.

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Preserve Find Results

When searching cases the results of your last search will remain after viewing or editing a case. This allows users to check out many cases that match search criteria with out reentering that information.

Customer Groups

We have added a section to organize customers into groups. A customer can appear in many groups. Along with this grouping comes a new report section to provide detailed information about the labs activity with certain groups of customers.

Analysis Tab

A new tab named Analysis has been added to the reports area of DQB. Product groups reporting has been moved here and Customer group reporting is located in this tab.

Calculator

We have added a button to the invoice screen to run the Windows calculator. For any last minute math this should be a great help.