

**DentaLab for QuickBooks
2011 Release XXVI-000 April**

This document reviews the significant enhancements to DentaLab for QuickBooks (DQB) in 2011 Release XXVI-000 in January based on requests and suggestions from users of the system as well as the technical support staff. These will be applied only to the standard version unless otherwise indicated. Here is a summary list:

Extra Time Cases : Option to View/Edit

In Cases/Extra Time Cases, we have an option similar to the one we have in the Master Schedule, but rather than just one item, you can select an entire case to view/edit.

If edited, at the conclusion of the transaction, return to the Extra Time Cases grid, update the case information.

Also, add a column titled Changed (the columns for dates, days can be shortened to accommodate this). If the case has been viewed, place a check in this column.

Case Entry-Entry By Field: Option to Use Login, No Overrides

In Case Entry, the current Entry By field is free-form and optional. This traditionally has been sufficient for tracking rather than security purposes. We have had requests to have this field filled in with the DentaLab login user name and allow no overrides at case entry. We have specified that this would need to be a choice to be made in Options/Users and Security for those levels allowing case entry (Manager/Entry/Case Entry): Checkbox followed by: Use Login User Name to fill Entry By field in Case Entry, allow no overrides.

Entry By field was expanded to match login user id maximum length.

Case Entry-Required Fields: Option to have Case Setting

In Case Entry, there are currently no fields that are required, but some are set to defaults, such as the critical dates near the top. In our legacy systems, we had required the doctor's request date since this was needed for scheduling and the patient name, which was a key index to the case. We have had several requests to make certain fields mandatory. This will be a set of choices in Options/Case Settings. If a field is required, an entry of 1 non-blank character will meet the requirement and allow entry to continue.

NOTE: The current Options/Case Settings screen is getting full. To accommodate this plus Cases List grid options (see below), we rearranged settings in this area slightly.

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List of fields (11): Age, Case Type, Case Stage, Entry By, Gender, Image(if this module is licensed), Notes, Pan Code, Patient Name, Quality Control by, Shade, Ship Method, Teeth, Time Requested.

Batch Invoicing-Mark All Items Completed for Selected Batch

A default setting for this was added to Options-Invoice Settings. Checkbox followed by text: When batch invoicing, mark all case items completed for selected batch.

Then at the top of the Batch Invoicing screen, the default setting would be displayed with the option to override for the selected batch. If specified, all items not yet marked as completed would be set to completed with the completed date set to the current date.