

DentaLab for QuickBooks 2012 Release XXX-000 April

This document reviews the significant enhancements to DentaLab for QuickBooks (DQB) in 2012 Release XXX.000 in April based on requests and suggestions from users of the system as well as the technical support staff. These will be applied only to the standard version unless otherwise indicated. Here is a summary list:

Case List Search Criteria and Custom Columns

The Case List has now fully coordinated the search criteria with the list for custom columns. This means that if there is a search criteria to find cases, there will be a corresponding entry in the selection list for custom columns that is available from the actions menu near the bottom.

In addition, for the two selections by date range, you will now be able to choose up to two of the case-related dates for your search, such as:

Entered/Received Date
Start Date
End Date
Ship Date (scheduled)
Shipped Date (actual)

Graphic Reporting

In the Report Center and in the Customer Center/Reports tab, we have introduced an initial set of graphic reports.

Vertical histogram showing past 12 months of:

- case counts
- \$ invoiced with \$ remakes

For the lab, vertical histograms showing:

- For specified date range, by work center, units scheduled and completed
- For specified date, case counts for ship date and requested date for each day of the week in which the date occurs

Options/Case Settings: Table Highlights

In Options/Case Settings a new tab called Table Highlights has been added. In this screen, the user can choose to use color to distinguish status:

Selected case
Open/Remake cases
Open/In Lab cases
Out for Try-In cases
On Hold cases
Finished cases

License Installation

When the installation of a license code fails, an error message will be displayed to provide the reason why:

- 1) Company name in DQB does not match the name provided for generating the license
- 2) Date period for installing this license has expired.

Billing Percentage When Invoicing

The Billing Percentage near the top of the invoicing screen is a convenience feature to provide for calculating new amounts for all the billable items. If not changed by the user, the default is 100%. The standard price for the customer is multiplied by the billing percentage to calculate the billable amount.

If the user chooses at any point to edit the price or amount for a line item, subsequent entry of a new billing percentage will not be allowed to prevent miscalculation of the invoice.

Shipping Address

For the QuickBooks default shipping address, we have been using four lines that had been available through the IBIZ connector. Now with our own in-house connector, we have expanded this to include one additional address line. The last line will continue to be the city, state/province, zip/postal code and optionally the country.