

DentaLab for QuickBooks
2013 Release XXXIV-000 April

This document reviews the significant enhancements to DentaLab for QuickBooks (DQB) in 2013 Release XXXIV in April on requests and suggestions from users of the system as well as the technical support staff. These will be applied only to the standard version unless otherwise indicated. Here is a summary list:

Case Entry – New Action to Add QC and Ship Information

In the Cases menu, we have had an option to enter quality control, actual shipment date and time, and shipment tracking numbers for a batch of cases by ship date. Now in Case Entry, there is a new action to conveniently enter this for the specific case at hand.

Case Entry: Require Items Setting

Case Settings now has a new option to require items when creating new cases.

Case Item Grid – New Ability to Customize Columns

In other grids such as the case and customer lists, DQB has provided the ability to customize which columns of information are to be displayed. This ability has now been extended to the case item grid. The user can right-click when in the grid for a list of further actions such as this.

Case Entry – Recalculate Automatic Request Date

Currently in Options/Case Settings for new cases the user can provide for setting the request date a specified number of work days after the entered date. This capability has been extended to recalculate if the user changes the entered date for a new or existing case.

QuickBooks Country Field for Billing/Shipping Addresses

If you enter a valid country field when editing the billing and/or shipping addresses for the QuickBooks customer record, this will also be available as a separate field in DQB. It will be available in the customer grids, customer profile, case entry, shipping labels, packing lists, materials disclosure report, DQB invoice. Please note that QuickBooks edits for valid countries.

Sales Analysis – New Summary by Work Center

At the end of the Sales Analysis Report by Work Center, there is a new summary by work center.

Shipment Tracking – More Carriers and in More Reports

In addition to the links to the Fedex, UPS, and USPS shipment tracking websites, we have added links to the Australian Posts in Case Entry for ship methods EX and TOLL. The shipment tracking code can be entered via the keyboard or by scanning the barcode on the shipping label. Please note that the ship method for the case must be exact for the shipping links to work.

The shipment tracking codes will be stored with the case and also added to the Case History and Notifications reports.

Ship Methods: Second Description Field

We have added a second description field to the Ship Methods table. This will be shown in the notifications report. Its entry is optional. Sample:
UPS United Parcel Service

Email Notifications: Action Required Messages to the Dental Office

There is a new tab in Case Entry for those who want to send an Action Required message to the dental office for a specific case in their Notifications report.

Email Notifications: New General Message, New Fields on Report

When setting up for the resident notifications module (notificator.exe), you can now add a message to be included at the top of each Notifications report. This can be for any purpose you choose such as general communication, marketing, service.

In addition, the Notifications report has been enhanced to include these fields whenever available:

- Second ship method description
- Date and time of shipment
- Shipment tracking code and link
- Action Required message