

DentaLab for QuickBooks
2016 Release XLVI-000 April

This document reviews the significant enhancements to DentaLab for QuickBooks (DQB) in 2016 Release XLVI in April on requests and suggestions from users of the system as well as the technical support staff.

Unless otherwise noted, the enhancements have been applied to only the standard versions.

Case Reports-Days in Status

For both the standard and starter versions, in the case reports by open/in lab, out for try-in, on-hold and pre-booked statuses, the number of work days in the status will be calculated and displayed in the report. The program will by determine non-workdays from the holiday table and the setting for weekend (Sat/Sun) work.

For greater precision in tracking days in status for on hold and out for try-in cases, a new status date/time field will be added to the case header record.

Basic Lists – More Modern Controls

We have begun the change to more modern programming controls for accessing and updating the basic lists to provide for greater ease of use and less key movement in the basic lists. Those updated in this release are:

- Case Stages
- Case Types
- Doctor Materials
- Quality Controls
- Ship Methods
- Tooth Shades

This will continue in the next release.

New Guides

We have developed new guides for the DentalRx and DQBT tablet workflow app. For DentalRx, there are two new guides, one for the lab and one to issue to the dental offices that will be using the web portal.

These will be emailed upon request.

DentalRx – New User Options for Customization

In the settings of the standard version of DentalRx, you can now make choices on how you want DentalRx to work for your lab:

Screen Color: The default color for the screen banners is a deep green. You can select a different color from the chart provided.

Screen Font: The default screen font is Times New Roman. You can select a different font from the list provided.

Screen Logo: In the upper left of the main entry screen for the prescription will be a spot to replace the default image with your logo. The logo can be up to 150 pixels high and 350 wide.

Minimum Workdays for Return: You can establish the minimum number of workdays needed for return of the case and enter a screen message to convey to the user the earliest return date that can be requested. The default number is 1. The DentaLab for QuickBooks settings for holidays and Saturday/Sunday work scheduling will be used when determining workdays.

Preferences: The default setting is to include the capability of creating, editing and viewing standing preferences for the doctor. You can choose to exclude this.

Pickup Requests: The default setting is to include the capability of entering pickup requests. You can choose to exclude this.

Selection of Case Items: The default setting is to enter case items by selecting from DQB standard procedures designated as available for DentalRx. You can choose to enter case items by selecting from DQB product groups designated as available for DentalRx. The product group names will establish categories such as Fixed, Removable, Orthodontic.

Required Fields: The default setting will be to require all of the case-related fields. You can uncheck those not required. The case fields are Patient Name, Patient Age, Patient Sex, Shade, Tooth Number(s), Case Memo, Case Type, Case Item (minimum 1), Requested Return Date.

Case Search Results: The search results will always include these fields: Case Number, Patient Name, Received Date, Requested Return Date, Case Status. You can choose to also include any of these fields: Patient Age, Patient Sex, Shade, Tooth Number(s), Case Memo, Case Type, Invoice Amount.

Note that this update is for the standard DentalRx version and must be requested separately from the downloadable release for DQB 1.46.