DentaLab for QuickBooks
Release 1.58 April 2019

This document reviews the significant enhancements to DentaLab for QuickBooks (DQB) in the 2019 April Release 1.58 based on requests and suggestions from users of the system as well as the technical support staff.

The following enhancements are available in both the starter and standard versions:

Microsoft .NET Framework Advance

The Microsoft .Net Framework provides the software support for the various functions of the Microsoft operating systems such as coordination with manufacturer controls for printers and other devices, user access and control, internet services, security measures. We have advanced the DentaLab systems to the latest version to provide better performance, reliability and security.

Cases: Adding menu option for New Outsourced Case

This new menu option provides for just one simple screen when entering a new outsourced case. This was designed to speed entry for more efficient workflow when shipping cases to be completed at another location. We have omitted features such as using standard procedures for detailed case design, technician assignments, quality control issues, materials disclosue, case plans.

In **Basic Lists-Work Centers**, you can set an indicator for each work center you wish to designate as an outsource location.

The current **Options/Case Settings** for required/disabled fields, for automatic entry-by, for setting a default requested return date will be applied.

For each new outsourced case, you can enter the general information such as patient, shade, teeth in the left frame and select the outsource work center, number of work days required, and then the case item(s) in the right frame. You can also enter case notes.

The calculated return date will be based on the start date and number of work days required. It may be overwritten by the user. It will be recorded as the scheduled completion for each of the case items. The scheduled completions will be recorded in the master schedule by work center.

You can choose to have your standard work ticket printed or a special outsource ticket for each outsourced case. You can request customization for the ticket.

All of the current case related reports will continue to provide the information needed for tracking and monitoring the outsourced cases.

If the outsource case requires additional editing at any time, the standard case entry tabs and screens can be used.

Case Entry: Browsing by Customer Cases or by Case Number

At the bottom of the standard case entry screen, you can choose to browse by Customer Cases using the left and right arrows or by Case Number using the #Prev and #Next buttons.

Case Entry: Item Custom Fields Available for Case Item Grid

If you have set up custom fields for your items, these will be available in the selection list to customize your case item grid. Right-click on the headers of this grid to Customize Columns.

Options/Case Settings: Show Patient Name on All Case Entry Screens

In Options/Case Settings, you can indicate that you wan t the patient name to be shown to the right of the doctor on each entry screen.

Options/Case Settings: Save and New Button Navigation

In Options/Case Settings, you can indicate that you want to navigate to the Customer List to select another customer when you click the Save and New button at the bottom of the case entry screen.

Cases to be Shipped Report: Add Date Range and Requested Time

Instead of one date selection, you can now select a range of scheduled ship dates to be included in your report.

This report now shows the requested time in red to the right of requested date.

DentalRx Direct: Alphabetize User List

The user list of authorized customers will be sorted in alphabetic order.

DentalRx Direct: Send Email Notification for New Registrations

You can now set up to receive an email notification each time one of your customers registers for access to DentalRx Direct.

The following options are available only for the standard version:

Cases: Special Items by Product Report/Limit by Customer Group

In this option, you can specify a range of case entered dates, a product group or the default product group with all items.   You can now also limit the report to a specified customer group or to new customers added after a specified calendar date. This provides a high level of flexibility when analyzing your production.

Cases/Completions: Transfer Shipment Tracking Codes from QB Invoice

The **QB Shipping Manager** adds a line to the invoice with the tracking number for UPS, Fedex.

You can set an indicator in **Options/Invoice Settings**/**Additonal Options** to automatically transfer this tracking number to the corresponding case whenever available in the menu options that access the QuickBooks invoice:

Print Invoice (single and batch printing)
View Invoice
Invoice Register
Invoice History

In addition, a new menu option **Transfer QB Shipment Codes** provides for accessing the QB invoices in a specified range of invoice dates and transferring the shipment tracking numbers whenever available.

Note that the shipment tracking codes are placed in the QB invoice at a point after the creation of the invoice from a DQB case.