

OVERVIEW

This document reviews the significant enhancements to DentaLab for QuickBooks (DQB) in 2008 Release *XIII* -000 in January based on requests and suggestions from users of the system as well as the technical support staff. Here is a summary list:

Cases with Extra Time Grid/Report

- Added to upper left quadrant
- User can specify 2 or more extra days for selection
- Selected cases first shown in grid, highest case number first, Number of extra days
- User can select case from grid to reschedule
- Can request printed report, organized by most number of days first

Expired Customer Alerts Grid/Report

- New option in Basic Lists/Customers
- User can specify expiration date for selection
- Expired alerts first shown in grid
- User can edit alert, change expiration, delete alert
- Can request printed report

Work Center Production Analysis Report

- Available from Reports/Analysis
- User can request one or all work centers
- User can select range of dates
- Case items with completion in this date range will be included
- Tallies quantity, invoiced amount, not yet invoiced projected value, remake amount for each item
- Column totals for each work center
- New page for each work center

Item Descriptions Expanded

- In coordination with QuickBooks expansion of item description field
- DQB will transfer up to 1000 characters from case item to invoice item
- Most reports will continue to show first 50 characters

Standard Procedure Names

- Field is limited to 40 characters, but entry was permitting more

Item Description Expansion

- In coordination with QuickBook's expansion of the item description, we now provide for up to 1000 characters for the item description. This will be transferred to the invoice item description, but most reports will show only up to 50 characters, depending on the space available.
- QuickBooks invoice formats have been revised to print more characters per item in latest versions

Technician Barcode Report

- Will include only active (and not inactive) technicians

Technician Piece Rate Pay for Remakes/Adjustments

- Options/Settings now has a setting to establish a percentage to pay for remakes and adjustments (0-100). Default is 100%.
- Checkboxes to apply to remakes, apply to adjustments
- Used in calculating piece rates for Technician Productivity Report
- Detailed report will show REM and/or ADJ if case has been checked for remake and/or adjustment in case entry.

Technician Incentive Pay by Percentage

- This is an alternative to paying technician bonuses by piece rate
- Setup in Item List for each billable item
- In Technician List, choice of piece rates, incentive pay by %, or neither
- In Options/Settings, user can set maximum percentage of billings to pay
- Case must be invoiced for technicians to receive incentive pay

PDF (Adobe Portable Data Format) Manual

- Available from Help options
- Will use Adobe Reader available in Microsoft Windows, which also can be downloaded from internet at no charge
- Includes topics from prior Help system plus special topics from white papers
- Includes hyperlinks (blue underlines in Table of Contents) for fast access.
- User can use PDF Find to find text within manual
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