

DentaLab for QuickBooks
2013 Release XXXII-000 January

This document reviews the significant enhancements to DentaLab for QuickBooks (DQB) in 2013 Release XXXIII in January on requests and suggestions from users of the system as well as the technical support staff. These will be applied only to the standard version unless otherwise indicated. Here is a summary list:

Option to Specify Default Request Date

In Case Entry, the Request Date is initially set to the Enter Date plus two.

Now in Options/Case Settings, there is a new option “Automatically Set New Case Requested Date” that you can check and enter the number of days. Doing this will initially set the request date to a specified number of lab workdays, taking into consideration holidays and weekend, after the Enter Date.

The user may override the initial date if the prescription requests a different date or for any other appropriate reason.

Case Alert Option within Case Communications

The case communications tab in Case Entry provides a way to record and display any communications regarding the case. This new feature will provide an indicator that the communication is to also be displayed as a case alert in a pop-up window whenever the case is requested for viewing or editing from the Case List.

New Report: Customer Assignments by Price Level

For each price level, this report will list the customers assigned to the price level. This report is available in the Basic Lists/Print section.

Revised Report: Medical Device Tax Report

In DQB 1.32 release October 2012, the medical device tax report calculated the tax by multiplying 100% of taxable sales by the tax rate set in invoice options (currently 2.3%). In December, there was a new ruling released by the IRS that this calculated should be based on 75% of taxable sales. The report has been changed for this ruling.

Revised Price Level Report – Alphabetize Items

For the Price Level Report, if the price level is by item, the item names will be listed in alphabetical order.

New Case Status: Prebooked

For those labs offering advanced bookings in their schedules, this provides for creating an advance case with the known information, scheduling the case items to assure a spot in the master schedule. Wherever there are selections by case status such as the Find feature of the Case List, highlights by status, and the Reports by Status and Date, the Prebooked option will be available.

Image Scanning Supplement: Backup Documents

For those licensed for the Image Scanning Supplements, the latest feature to store other case documents has also expanded the backup procedures to include these documents.

Home Page: New Dashboard with Six Graphs

The Home Page of the standard version of DQB will now display six case-related graphs. On the left will be 3 graphs to reflect the current workloads:

- 1) Case Counts by Status – this shows the number of cases for each of these statuses: Prebooked, Open/In Lab, Out for Try-In, On Hold, and Open/Remake.
- 2) Late Cases – this shows the number of units that were scheduled for the prior 30 days but are not yet marked completed.
- 3) Scheduled vs. Completed % - this show the percentage of units scheduled vs. the current day's limit and then the percentage of units completed.

On the right will be 3 graphs showing the trends for the past 12 months for:

- 1) Cases Received
- 2) Remake Percentages
- 3) Units Scheduled

From the graphs, you can double-click on the bars to see greater detail.

In Options/Dashboard Settings, you can choose the colors for the graphs or reset to the default colors.

Barcoding and Technician Incentive Module Enhancements

Two enhancements related to the barcoding and technician incentive supplemental module: a billing/work item's Technician Incentive Task list can now import the items in a standard procedure item step list, and the case entry list screen can now accept barcode scans from workticket or case label barcodes as Case Number search input.