

DentaLab for QuickBooks
2018 January Release 1.53

This document reviews the significant enhancements to DentaLab for QuickBooks (DQB) in 2018 January Release 1.53 on requests and suggestions from users of the system as well as the technical support staff.

These following enhancements have been applied to the standard and starter versions:

Preview Invoice

This new option is available for a selected case in the Case List or from Case Entry. It is designed to simply provide a preview of the billings for the case. The screen display is similar to the actual invoice and the advance bill, but does not provide for saving or printing.

Highlight Adjustment Cases

This set of changes provides for highlighting those cases you have marked as Adjustment in the same ways you can highlight those marked as Remake.

In Options/Case Settings/Table Highlights, you can select a color to highlight the open/adjustment cases in the Case List.

If you have selected a color, the Case List will use this to highlight cases marked as Adjustment with Open/In Lab status.

In Cases by Status and Date, there is a new indicator you can check to show only Open/Adjustment cases.

Add Barcode for Case Number to Standard Work Tickets

For the three standard work tickets, a 3 of 9 barcode for the case number will be added to the top of the work ticket.

If you have a custom work ticket and would like to have this barcode added to the top of your work ticket, please request this.

Criteria for Late Case Report

For the Late Cases Report, the criteria now includes a range of scheduled dates rather than just one. In addition, a case that has the status of Finished will not have its case items included in this report whether or not they are marked as complete.

The following enhancements have been applied only to the standard version:

Sequenced Batch Invoicing

This new menu option under Cases/Completions provides for keeping track of the sequence of cases being invoiced in a batch to match the sequence of the pans. It has been proven in a large California lab to significantly speed up the daily workflow.

Each batch is assigned a name that includes the date and sequence within the date. At the start of each batch, you can indicate if you want to review/edit each invoice being created and you can also specify how to set the case status once it has been invoiced.

To initiate invoicing a case, the case number can be entered or scanned from a case barcode on the work ticket or case label.

When a batch has been completed, you can request printing of the entire batch of invoices. If you have lined up the pans as you create each invoice, the printed invoice sequence will match the sequence of the pans.

This option also provides for reprinting of a batch and when no longer needed, deleting the batch sequence tracking records.

Marking Non-Technician Case items Complete

In Options/Case Settings/Technician tab, there is a new option to provide for marking non-technician case items complete whenever a subsequent technician item is scanned or entered as complete.

For example, if the case design has two non-technician items followed by an item designated as a labor/technician item, when the third item is scanned as complete, the program will also mark the first two items as complete (if not already marked) with the same date and time as the third but the technician field will be set to Not Assigned.

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The following enhancements have been applied only to the DQBT Tablet Workflow App and are available upon request:

A background administration feature has been added to provide statistics related to usage and performance. This feature will be available to our tech support staff to review performance and address any technical issues that are encountered.

The tablet speed has been optimized for those using multiple tablets concurrently.