

**DentaLab for QuickBooks  
2010 Release XXIII-000 July**

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This document reviews the significant enhancements to DentaLab for QuickBooks (DQB) in 2010 Release XXIII-000 in July based on requests and suggestions from users of the system as well as the technical support staff. These will be applied only to the standard version unless otherwise indicated. Here is a summary list:

**Single Case Labels:**

Currently in the Case List, from the actions menu or a right click on a particular case, Print Case Labels is a batch application based on selecting cases by ship date. We have changed this as follows:

1. If you right-click a case and select Print Case Label, just one label will print for the selected case.
2. At the bottom of the Case List screen, to the left of Invoice Cases, we have moved the Print Case Labels action to a button. This will bring up the current selection screen based on ship date.

**Sales Summary by Customer- New Report:**

In the Report Center Sales tab is a new report titled Sales Summary by Customer. For each customer with sales activity in the date range selected, the total value of the invoiced DQB cases will be shown. At the end of the report will be the total amount

**Invoice Show and Print in DQB:**

In each location in the system where there is provision to create a QB invoice, we have included options for showing and printing the QB invoice in DQB. This will minimize the movement back and forth between QB and DQB as well as security concerns about gaining access to the financials in QB.

We will provide one standard template with the standard fields plus the case fields transferred from DQB to QB. It will be setup to have the billing address aligned with a standard window envelope. This format may be customized.

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**New Controls to Assure Synchronization with Same Company:**

To prevent accidental synchronization with an alternate QB company file, the system will determine if the company file is different than the one originally setup at installation and warn the user.

**DQB Reports Enhancement:**

To provide for faster report generation from any point in the system, all of the reports in DQB have been moved from the DentaLabQB executable to a dynamic link library named DQBControls.

**Error Reporting- Add Type of Exception:**

We currently have provision for sending error messages encountered when running DQB to Mainstreet's License Manager for review. This enhancement would add the type of exception to the error report.

**SQL Log Collector and Receiver:**

This is a pair of applications to assist in transferring the SQL logs to Mainstreet should an unusual SQL error require analysis. These will be included in the update and in our distribution CD's. A guiding document SQL Server Log Files.doc has been added to our SharePoint library and will be used only in the event it is needed to solve SQL error conditions.

**Synchronization Enhancements:**

When synchronizing between QB and DQB, show progress bar starting at 0% rather than 33%. If a prior .NET error was encountered, synchronization message was preventing this from being shown. Controls have been added to assure prior message is shown.

**Price Level Reports:**

Currently for Price Level Reports, the Price Levels by Percent show only the summary information. This will expand the percentage-based price levels to include all items with both the default price and the calculated price level by % price. Sample:

Price Level: Hampton Group Increase by 8%

<u>Item Name</u>	<u>Description</u>	<u>Default Price</u>	<u>Hampton Group</u>
BRIDGE-Maryland	Maryland Bridge	200.00	216.00

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**Image Scanning Supplement - Document Center:**

Currently the Image Scanning Supplement provides for scanning, storage and access to documents scanned in the JPG format. The document center provides for storage of all other documents. As a first step in a long-range project, we have added a Documents tab to the Case Entry screen.

NOTE: If the identifying application for the file extension is not already in Windows/Tools/Folder Options/File Types, you will need to add this.

**Trial CD's/Install Guides:**

The DQB installation procedures have been changed to assure smooth transition for those who downloaded the Demo version, which uses sample QB information, and then want to proceed to a Trial or Licensed version, which will use the lab's QB and DQB information.

System requirements have been updated to have 512MB minimum due to new requirements for QB 2010.

**New DQB Supplement: Auto Backup and Job Scheduling**

This will be a new supplement to DQB that will provide for setting up a schedule of automatic backups and other scheduled jobs. This will include a client program to setup the schedules for jobs and a Windows service to perform jobs. The user will establish the days of the week, time of day, type of job, and other options specific to each type of job. As automatic jobs are performed, the server will also provide the date and time the job was completed.

The service portion of this will monitor the date and time and perform the jobs according to the schedules established.

The license fee will initially be \$99 (USD) for each system. The programs will be distributed via internet and will include a written guide.