

DentaLab for QuickBooks 2015 Release XLIII-000 July

This document reviews the significant enhancements to DentaLab for QuickBooks (DQB) in 2015 Release XLIII in July on requests and suggestions from users of the system as well as the technical support staff.

Compatibility with Windows 10

DQB has been tested successfully with Windows 10 scheduled to be released this month. Microsoft will be offering a free upgrade to Windows 10 for a period of one year to those licensed for Windows 7 and 8. Some of the major advances this version will bring are:

- Universal Platform for a unified experience across devices of all shapes and sizes
- A new browser named Edge will replace Internet Explorer
- Edge will provide greater speed and security and many new features
- Read views you can select to remove extraneous junk from your screen
- Cortana is a new virtual assistant
- Continuum to scale from desktop down to tablets and smartphones
- You can choose your familiar desktop or have multiple desktops
- A wealth of apps you can access from tiles and separate into groups

Compatibility with QB 2015

DQB has been tested successfully with QuickBooks 2015. For those using any of the web-based features of QuickBooks such as credit card processing and other payments services, document storage for transactions, payroll, Intuit has been requiring an update to 2015 for those with 2012 and prior.

Mainstreet has already provided tech support to a number of labs who have upgraded to QB 2015. Note that your company file may be moved to a new location due to the update. The QB security features for logins and passwords has been simplified, so it is recommended that you review your settings to make sure they are still appropriate for your lab.

New Preference by Work Center Controls

In Basic Lists-Customers and in the Customer Center of the standard DQB, you can enter preferences by work center for each customer. The new control provides a list of the work centers in a frame to the left from which you can select the work center, then add a preference or edit an existing preference. There is also a tab to delete a preference.

**DentaLab for QuickBooks
2015 Release XLIII-000 July**

Yearly Comparison Graph for Cases Received

In Reports/Graph Reports, we have added a new graph that provides for comparing month by month the number of cases received for the two years that you select.

Mark Completed Items and Completed Items Report

We have added a column for Pan Code both when marking completed items and when reporting on these.

Schedule Summaries-Show Remaining Units

In Reports/Schedule Summary, the Lab Schedule Snapshot. lists for each work center the total units scheduled, total units completed and limit for the selected date . We have been asked to also calculate and show the units remaining to make it easier to read and comprehend quickly.

Tracking New Customers

Previously to track production and sales for new customers, you could setup and then continually edit a new customer group to reflect your 'new" definition. This new feature in Basic Lists/Customer Groups lets you select a First Active Date to create a group of new customers who became active on and after the date.

The name of the group that is automatically generated will include the First Active Date. This will help to determine if a group you created is no longer considered new so that you can elect to delete it.

Create New Standard Procedure from Existing One

In Basic Lists-Standard Procedures, there is a new option for you to begin with an existing standard procedure to create a new one. The name will initially be set to Copy of [copied standard procedure] but you can change this name and edit the contents.

New Controls for Backups of Images

We have added new controls to increase the speed of backing up the images associated with cases.

For those with a very high volume of images, we are recommending that you consider automatic backups to cloud storage at off-hours.

Cases Locked Information

Currently if a user reports an error re cases locked condition, we guide them to Options/Case Settings to the button near the bottom to unlock all cases. This new feature will determine which user (s) and which case(s) caused the locked condition and display this in a message.