

DentaLab for QuickBooks
2016 Release XLVII-000 July

This document reviews the significant enhancements to DentaLab for QuickBooks (DQB) in 2016 Release XLVII in July on requests and suggestions from users of the system as well as the technical support staff.

These enhancements have been applied to both the starter and standard versions.

Case Entry – New Screen Organization

In Case Entry, we have continued the project started with the last release to create a new simplified organization for the two most frequently used screens for General Information and Add Items. The first screen now has these sections:

- Critical Dates
- Case Status - color corresponds to case list highlights
- Patient Details
- Case Details
- Lab Information
- Additional Case Notes
- Case Activities

This also includes easier navigation to move back and forth between the first two screens. The customer will be identified at the top of the screen, but you can click a button to the right to view/hide more customer details. .

You can also use the convenient button near the top to create an alert.

Take a look....and then let us know what you think.

Standard Procedures – Inactive Option

For those who have standard procedures no longer needed but want them for prior cases and case histories, we have added an indicator for active/inactive with active set a default. This indicator will be used as follows:

Basic Lists – Standard Procedures has a new indicator to set the procedure to an inactive status. The selection grid will initially show all but an option is available to show only actives. The grid will have a column to show active vs. inactive.

Print Lists – Standard Procedures will show if the procedure is active or inactive.

Case Entry – Add Items screen will show only actives for selection.

Basic Lists – Items: Show Schedule Factor

The items grid now shows the schedule factor for each item.

Basic Lists - Standard Procedures: Show Schedule Factor

The standard procedure grid now shows the schedule factor for each item.

Basic Lists – More Modern Controls

We have continued the change to more modern programming controls for accessing and updating the basic lists to provide for greater ease of use and less key movement in the basic lists. Those updated in this release are:

Lab Notes

Updated in prior release:

- Case Stages
- Case Types
- Doctor Materials
- Quality Controls
- Ship Methods
- Tooth Shades

This will continue in the next release.

Print Lists - Standard Procedures

In Print Lists for Standard Procedures, the list will show the schedule factor for each item and whether the standard procedure is active or inactive.