

DentaLab for QuickBooks
2017 Release LI-000 July

This document reviews the significant enhancements to DentaLab for QuickBooks (DQB) in 2017 Release LI (1.51) in July on requests and suggestions from users of the system as well as the technical support staff.

These enhancements have been applied to the standard version.

Timings added to the Item Completions Reports

For those using DQBT, a Time column has been added to the two Item Completions reports. For each technician in the selected date range there will also be a total of the timings in minutes.

Technician Productivity enhanced reports

For those licensed for Technician Productivity, there are three types of reports and each has both a detailed and summary version:

1. **Technician Productivity** - comprehensive set of information for technician, case, item, completions, pay rates with calculation of incentive or piece rate pay.
2. **Technician Quick** - condensed version of the above for a shorter report
3. **Technician Quality Control** - this set focuses on quality control issues involved with completed work.

This set of reports was enhanced for format, use of schedule factors, special pay rates.

Special Items by Customer/Customer Group

This new set of reports is patterned after the current Special Items report by Product Group but selects and focuses by an individual customer or customer group. It provides a list of case items and quantities ordered by each doctor in the date range you specify.

Production Analysis enhanced reports

This is a comprehensive set of reports with a variety of criteria to analyze production. The reports will distinguish between the billable/entry quantity and the scheduled units that have been multiplied by the case item's schedule factor. The item amounts (billable quantity x price) not yet invoiced will be in the Not Billed column.

Cases Status and Date and Scheduled by Work Center add total count for items

This report under Cases by Status and Date and Scheduled by Work Center previously reported the number of cases in each status. We have added a total for the number of items in each section of the report.

New Invoice Register Options

The Invoice Register was originally designed to provide a printed report on the details of the invoices for a specified date or date range. We have added three new options for those who want to focus on a specific customer or provide a summary list to the customer or first take a look at the register on their screen before printing. The new options are:

Separate Page for each Customer: Whenever All Customers is chosen, the user will also be able to request starting a new page for each customer.

View Details: Rather than sending the invoice register directly to the printer, the user can click this button to view first.

Summary List: This option provides for creating a more condensed report that is similar to the invoice register, but omits the case item line details.

DentalRx implementation of higher security measures

Due to the need for higher security measures when transmitting via the Internet, the latest HTTPS encryption methods have been implemented in DentalRx to meet the latest industry standards. Note that this was done only for the standard version. Those with custom versions can contact us if they wish to have their version updated.

