

**DentaLab for QuickBooks  
2007 Release 1.12.000**

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**This document reviews the significant enhancements to DentaLab for QuickBooks (DQB) in 2007 Release 1.12.000 in October based on requests and suggestions from users of the system as well as the technical support staff. Here is a summary list:**

**Lab Notes**

- Table of standard phrases or notes
- Each note can have up to 100 characters
- May be used for multiple languages in separate notes or by splitting one note
- No limit to the number of notes
- Can be easily inserted into Doctor Preferences by Work Center, Case Plans, Case Notes

**Case Plans**

- Associated with individual case, new tab in Case Entry
- Use can enter text based on communication between lab and doctor, recommended that each entry be dated, initialed.
- Can add in standard Lab Note(s) by right-clicking at entry point
- Can highlight text and add to Lab Note list
- Print button available to print full case plan, may be kept separate or accompany work ticket.

**Change Custom Price Level by Percent**

- Available for custom prices levels for items
- Can increase or decrease custom price by percent
- Can choose to not round or round to .05, .10, .25, .50, 1.00

**Change Technician/Item Piece Rates by Percent**

- Available for piece rates by technician/item
- Can increase or decrease piece rates by percent
- Can choose to not round or round to .05, .10, .25, .50, 1.00

**Pre-Assignment of Technicians**

- You can now assign a technician to an item in Basic Lists-Items
- Transferred to case items, but can be overwritten
- Designed to save time if a technician typically does certain work

**Invoice Settings**

- Can choose which case fields to transfer to QuickBooks invoice.
- Choice of any or all: patient name, shade, teeth, pan code, request date
- Recommend review of invoice format used for cases to show/print selected case fields.

**New User/Authorization Level**

- Prior level for Entry now split into two levels:

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- Entry will have same authorizations as before.
- Case Entry will be limited to entry of cases and related queries and reports.
- Must be assigned by authorized person at Manager/Administrator level.

**Consolidated Backup**

- User can choose to consolidate data and scanned images into one backup file.
- User can choose to restore data files or scanned images or both.
- Browse feature for multiple backups

**New Reporting Tool**

- All reports have been converted to a new reporting tool that generates reports more quickly, places a watermark at the footer
- Report dates will now reflect regional preferences set in Windows controls
- Custom work tickets, quality control forms have also been converted
- First step toward new supplement for users to design their own reports

**New Customer Activity Reports**

- New option to exclude customers with inactive status in QuickBooks
- New option to include only customers with no new cases since (date)
- New options give a choice of showing activity or no activity
- Activity will be based on entry of new cases for doctor
- Report will be titled Last Case Report