

## OVERVIEW

This document reviews the significant enhancements to DentaLab for QuickBooks (DQB) in 2008 Release XVI-000 in October based on requests and suggestions from users of the system as well as the technical support staff. Here is a summary list:

### Items Report

- New format
  - Expanded to include new fields associated with item
- Total count of items at end of report

### Technician Items Report

- New report similar to Items Report, but includes only items marked as active and technician items
- Available from Reports dropdown menu/Lists/Technician Items  
Total count of active technician items at end of report

### Billable Items Report

- New report similar to Items Report, but includes only items marked as active and billable
- Available from Reports dropdown menu/Lists/Billable Items  
Total count of active billable items at end of report

### Items Price Report

- New report to list prices for active billable items
- Available from Reports dropdown menu/Lists/Items Price Report  
Total count of active billable items at end of report

### View/Edit Case from Scheduler

- New option to highlight case line in scheduler, then right-click to view/edit case record
- After Save in case record, returns to same work center/date in scheduler
- Designed for convenience, time-saving

### Case Labels – Setting for Local Printer

- Prior setting for default label printer was stored in database and applied to all client stations in a network
- Since label printers are so inexpensive, switched to be a setting applicable to each client station, stored in its own parameter file

### Security Systems / Passwords

- Now applicable to more licensing levels
- Developed new backdoor method if user has forgotten security passwords, available from Mainstreet only to authorized users.
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### Prevent Accidental Duplicate QB Invoice

- Could be caused by very rapid double-clicking of button to Create Invoice
- Added controls to treat double-click as single-click to prevent accidental creation of duplicate invoice in QuickBooks  
Does not affect capability to create more than one invoice for multi-stage cases

### Cases to be Shipped Today Report

- Report available from lower left quadrant of Home Page shows cases with a ship date equal to current system date that have not yet been marked as shipped.  
Added new feature to request this report for other days through new buttons for Previous Date and Next Date.

### QB Customer Addresses

- From some versions of QuickBooks, if the user left the QB Company Name empty, the address would not synchronize properly.  
Added controls to assure this does not occur.

### QB Jobs Synchronized to DQB Customers

- New option to accommodate those who have already set up customers as QuickBooks jobs.  
In QB, jobs should be assigned ship-to addresses.  
In DQB Options, new setting to indicate that QB jobs are to be synchronized As DQB customers  
In DQB, jobs will be in DQB customer records and treated as customers.  
In DQB, jobs will also display QB bill-to customer in Customer and Case Entry/Edit screens.  
When creating a QB invoice from DQB case, QuickBooks will know that this is a QB job and will process in standard QB methods.

### Find Functions

- Currently, user can prefix search criteria with a percent sign % to indicate find a match anywhere in the field. This option will remain.
- Now, adding radio buttons to indicate either
  - o Match from beginning
  - o Match anywhere in field