

DentaLab for QuickBooks 2011 Release XXVIII-000 October

This document reviews the significant enhancements to DentaLab for QuickBooks (DQB) in 2011 Release XXVIII-000 in October based on requests and suggestions from users of the system as well as the technical support staff. These will be applied only to the standard version unless otherwise indicated. Here is a summary list:

Fine-Tune Daily Work Center Limits and Scheduling

In Basic Lists for Work Centers, the user will still continue to set a default number of scheduled units for each work center. As scheduling begins for a new month, this default value is placed in each date within the month. This default value can now be changed for:

- any specific date
- for the remainder of any week
- for the remainder of the month

The same capability has been added to the Master Schedule Calendar. In addition, if there are any case items for the work center that have not yet been scheduled, they will be displayed and the user will be able to drag or select any any case item to schedule it on the selected date.

Case Labels

There are four locations within DQB where a case label can be requested. This enhancement provides consistency for

- selecting label
- saving selection of label
- selecting printer
- saving selection of printer

Replacement for IBIZ Connector

The IBIZ connector between DQB and QuickBooks has been replaced by routines developed in-house to provide:

- much greater synchronization speed
- more fields of information.

Quality Control and Remake Analysis

In the Reports Center, in a new menu option labeled Quality Control Analysis, you can first select a date range for completed case items and then generate a report on those with a QC issue in any of the following sequences:

- 1) customer, item, QC issue
- 2) item QC issue
- 3) QC issue, item
- 4) technician, item QC issue
- 5) work center, item, QC issue

For each category, totals are provided for counts, units, and remake (lost revenue) dollars.

In addition, for the existing remake and case history reports, more information has been added to provide the complete set for customer, item, QC issue, technician, work center.

Add Lab Note Capability to Pickup Requests

The lab notes provide for easy insertion of standard text into various areas of the system. This enhancement adds this capability to Pickup Requests.

Ability to Mark Unscheduled Case as Finished

Previously, the system provided for marking a case as finished only if it had been scheduled. For those who only use the critical dates and not the detailed scheduling of case items, the system will now allow the case to be marked as finished.