

## **DentaLab for QuickBooks 2012 Release XXXII-000 October**

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This document reviews the significant enhancements to DentaLab for QuickBooks (DQB) in 2012 Release XXXII.000 in October on requests and suggestions from users of the system as well as the technical support staff. These will be applied only to the standard version unless otherwise indicated. Here is a summary list:

### **Features for New Medical Device Tax**

Since the new medical device tax that will go into effect January 1, 2013 in the USA is a manufacturers excise tax that cannot be handled by the customer sales taxation in QuickBooks, these new features have been added to both the standard and starter versions of DQB:

In Options/Invoice Settings, there is a new option to enter the tax percentage. Initially, in accordance with the Affordable Care Act (ACA), this will be set to 2.3%.

In Basic Lists/Items, there is a new indicator to check if the item is subject to the medical device tax. This tax is to be submitted on the full invoiced amount on dental restorations and appliances from the provisional to the finished product. It is not to be applied to services such as case planning, chair-side consultations or to shipment/delivery, safety, insurance or similar fees. We recommend you consult with the NADL if you cannot determine whether an item is taxable.

In Reports/Sales Analysis, there is a new report for the Items Subject to Medical Device Tax that will list for the date range selected the invoiced total and calculated tax for each item indicated to be subject to the tax. At the end of the report will be the total for the invoiced and tax amounts. The tax must be submitted via e-filing IRS Form 720. It can then be entered into QuickBooks as a paid transaction. We recommend that you set up an entry in the chart of accounts specifically for this tax. The vendor will be the Internal Revenue Service.

### **Tertiary Case Label**

Previously, DQB provided two basic types of labels: case labels and ship labels. Within each type, there is a variety of choices for fields, format and whether barcodes are included. This new format type simply provides a third label for those labs wanting this. The default tertiary label will be one designed specifically for local delivery drivers and will provide the delivery address, the case number, patient, ship method, and the doctor's request date and time.

From the Case List and Case Entry Edit action menus, you will have an opportunity to select a printer and print individual labels, or to print multiple labels at the same time to preselected label printers.

### **UPS/Fedex Shipment Tracking Extended to QC & Ship**

In our prior release, we had added the ability to link to the UPS or FedEx online tracking system from the Case Entry/Edit screen. This capability has been extended to the QC and Ship Screen.

### **Flat Rate vs. Percentage Discount Control**

We have added more control to the discounting procedures when creating an invoice from a case in DQB. If the discount item has been setup as a flat rate discount in QuickBooks, only the line amount (the flat rate) can be edited. If the discount item has been setup as a percentage discount in QuickBooks, the price column will be used for the percent and the system will calculate the line amount.

### **Option to Not Require Remake Confirmation in Batch Invoicing**

In Options/Invoice Settings, there is a new option to not require remake confirmation during the batch invoicing process. The initial/default setting is off.

### **Easy Start Windows 7 Firewall Exception**

When installing DQB with Easy Start, Windows 7 would issue a firewall message for the installation of SQL Server and the MSSI Connector. This change will provide a bypass to this message to achieve a smoother installation.

### **Batch Invoicing Grid Columns**

In Batch Printing of Invoices, we have Find by the following criteria so we now also provide for customizing the columns to show these in the grid: Account, Case Stage, Case Type, Case Status, Entry By, Short Memo, Pan code has been added to the criteria available for the Find request.

### **Code Signing**

To provide greater assurance that you are receiving authorized software developed by Mainstreet Systems, we are adding security code signing to all of our products. Your licensed Windows operating system will be able to automatically recognize and confirm that program files downloaded or distributed on physical media were created at Mainstreet, and that the file has not been tampered with in transit. The first time your updated DentaLab software connects to your company file you may need to approve the QuickBooks company file's Integrated Applications request to allow a connection from DentaLab.

### **QuickBooks Print Forms Invoice Queue**

DentaLab now has an option under Invoice Settings to set or leave unset the "To Be Printed" checkbox on invoices from DentaLab that will place the new invoice in the QuickBooks Print Forms Queue for batch printing.