

DentaLab for QuickBooks
2013 Release XXXVI-000 October

This document reviews the significant enhancements to DentaLab for QuickBooks (DQB) in 2013 Release XXXVI in October on requests and suggestions from users of the system as well as the technical support staff. These will be applied only to the standard version unless otherwise indicated. Here is a summary list:

Add Pan Code to Schedule Grids

From the Master Schedule by Work Center and the Weekly Schedule to display workloads across all work centers, the user can click on a date to generate a grid showing the cases that are scheduled on that date. We have been asked to add the pan code to the grids for both schedules.

Home Page Dashboard – Remake Cases

On the right side, the middle graph of the dashboard shows remake cases by month. The user can hover over any month to get the counts and percentage for remake cases. A double-click on any month will now show only the remake cases rather than all the cases.

In addition, since some users did not realize you can click on the graphs to see more details, we have added text near the top of the Home Page to let them know.

Price Levels by Item – Coordinate Sequence of Screen and Report

This enhancement provides for the coordination of the sequence of items in the price level list to match the sequence of the price level report to make changes and maintenance easier.

Case Alerts – Expiration Date

When editing a case alert record, the prior expiration date will continue to be displayed until overwritten by a new expiration date rather than being reset.

Case Schedule Report by Technician –Option to Excluded Completed Items

In the other case schedule reports, we have provided an option to exclude items marked as completed. This option has now been extended to the schedule report by technician.

Batch Invoicing – Print Sequence

For the grid showing selected invoices, the user could change the sequence by any of the columns, but the print sequence had remained by invoice number. This has been changed so that the print sequence matches the grid sequence at the time the printing is requested.

In addition, the method to determine which invoices to print has been updated to provide greater speed.